



Client Product Release (TPA/Broker) August 2023

23.8.2 Product Brief

WHAT'S NEW IN THIS RELEASE

Feature	QL
New Market Summary and Lasers tab on Financial Exhibit	✓

OVERVIEW

Version 8.2
<p>This release offers additional information in the Laser and Market Summary tabs within the most recent version of the Financial Exhibit.</p> <p>Updates have been made to accommodate the new data elements for the version of the financial exhibit currently deployed.</p> <p>If you are operating on an older version without the Laser tab please contact Ringmaster to coordinate an upgrade.</p>

Market Summary Updates

Changes include the following:

1. Add: Proposal Due Date - Pulled from the Request input from the Cover Sheet
2. Add: First Response Date - The date pulled from the records for receipt of the first proposal for this quote
3. Update: Column header from Reason to Reason (Lost/DTQ)

Market Summary (Visual Prior to Update)

Underwriter	Stage	Proposal Status	Reason	Additional Details
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Market Summary (Visual After Update)

Underwriter	Proposal Due Date	Stage	First Response Date	Proposal Status	Reason (Lost/DTQ)	Additional Details
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Lasers Tab Updates

Current Lasers Updates

Changes include the following:

1. Add: RFP ID
2. Add: Contract Type
3. Add: Maximum Reimbursement
4. Add: Conditional Laser (Y/N)
5. Add: Comments
6. Update: Column header from Spec Deductible to Individual Spec Deductible
7. Update: Column header from Excluded to Excluded Laser (Y/N)

Current Lasers (visual prior)

Current Lasers

	Underwriter		Individual Name/ID	Rel	Exclude d (Y/N)	Spec Deductible
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Current Lasers (visual after update)

Current Lasers

RFP ID	Underwriter		Individual Name/ID	Rel	Individual Spec Deductible	Contract Type	Max Reimb	Excluded Laser (Y/N)	Conditional Laser (Y/N)	Comments
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Quoted Lasers Updates

1. Change: Column header from Spec Deductible to Individual Spec Deductible
2. Moved: Excluded after Maximum Reimbursement (Max Reimb)
3. Change: Column header from Excluded to Excluded Laser (Y/N)
4. Change: Column header from Contract Basis to Contract Type

Quoted Lasers (visual prior)

Quoted Lasers

Quote ID	Underwriter	Option #	Individual Name/ID	Rel	Exclude d (Y/N)	Spec Deductible	Contract Basis	Max Reimb	Conditional Laser (Y/N)	Comments
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Quoted Lasers (visual after update)

Quoted Lasers

Quote ID	Underwriter	Option #	Individual Name/ID	Rel	Individual Spec Deductible	Contract Type	Max Reimb	Excluded Laser (Y/N)	Conditional Laser (Y/N)	Comments
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For additional information or questions on this process please contact Ringmaster at support@ringmastertech.com.